



UNITED NATIONS
INDUSTRIAL DEVELOPMENT ORGANIZATION

A woman wearing a white hard hat and a high-visibility safety vest is holding a clipboard. She is standing in front of a stack of shipping containers in an industrial setting. The background is slightly blurred, showing various colored containers (orange, blue, green).

CAMBODIA

Country's Case Presentation



UNITED NATIONS
INDUSTRIAL DEVELOPMENT ORGANIZATION



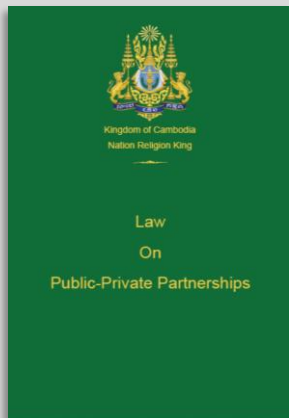
I OVERVIEW OF PPP FRAMEWORK

II PPP Projects

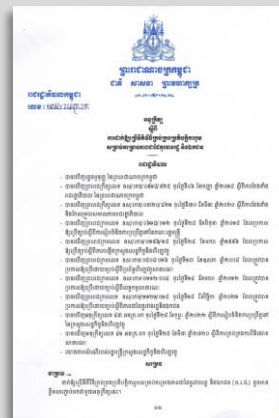
III REMARKS

I OVERVIEW OF PPP FRAMEWORK

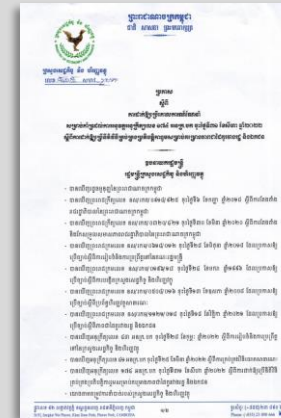
PPP Management Framework



Law on Public-Private Partnerships



Sub-Decree
On
Promulgating the SOP
for the PPP Projects



Prakas
On
Promulgating the Guidelines to
Support the Implementation of
the Sub-Decree on Promulgating
the SOP for PPP Projects



I OVERVIEW OF PPP FRAMEWORK



Kingdom of Cambodia
Nation Religion King

Law On Public-Private Partnerships

Eligible Sectors (Public Infrastructure and Services)

Transport and Logistics sector

Telecom, posts, information and communication technology (ICT), and digital technology

Mines and energy sector

Mines and energy sector

Health, Education, labor and vocational training, tourism, culture and arts, sport and social housing

Industry, science, technology, and innovation sector such as SEZs, SMEs clusters, and technology and innovation parks

Laboratories, processing, product storage, and trade promotion

Agriculture sector and irrigation system

Others permitted by separate laws



I OVERVIEW OF PPP FRAMEWORK



Kingdom of Cambodia
Nation Religion King

Law
On
Public-Private Partnerships

State Support – Determine the financial support mechanisms and the investment incentives for PPP Projects.



1-
VGF



2-
Availability
Payments



3-
Government
Contingent
Liabilities:

- a) Performance Guarantee
- b) Sovereign or political risk guarantee
- c) Other guarantees



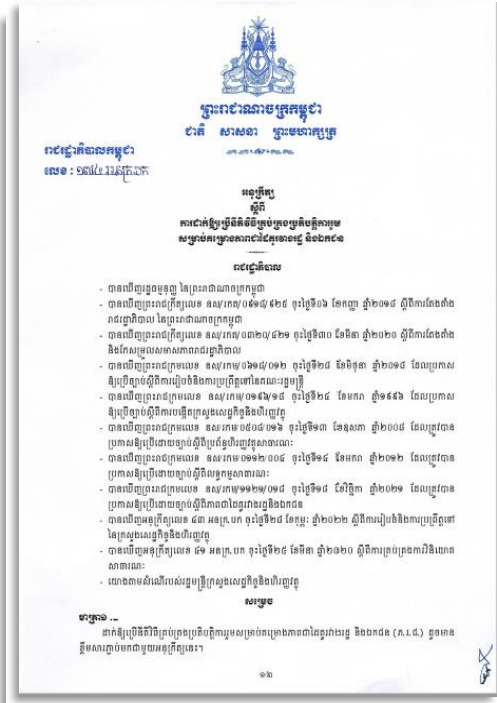
4-
Asset
Contributions



5-
Investment
Incentives



I OVERVIEW OF PPP FRAMEWORK



Sub Decree on the Promulgating the Standard Operating Procedures for the Public-Private Partnerships Projects

SOP for PPP Projects, Volume I: Policies and Procedures

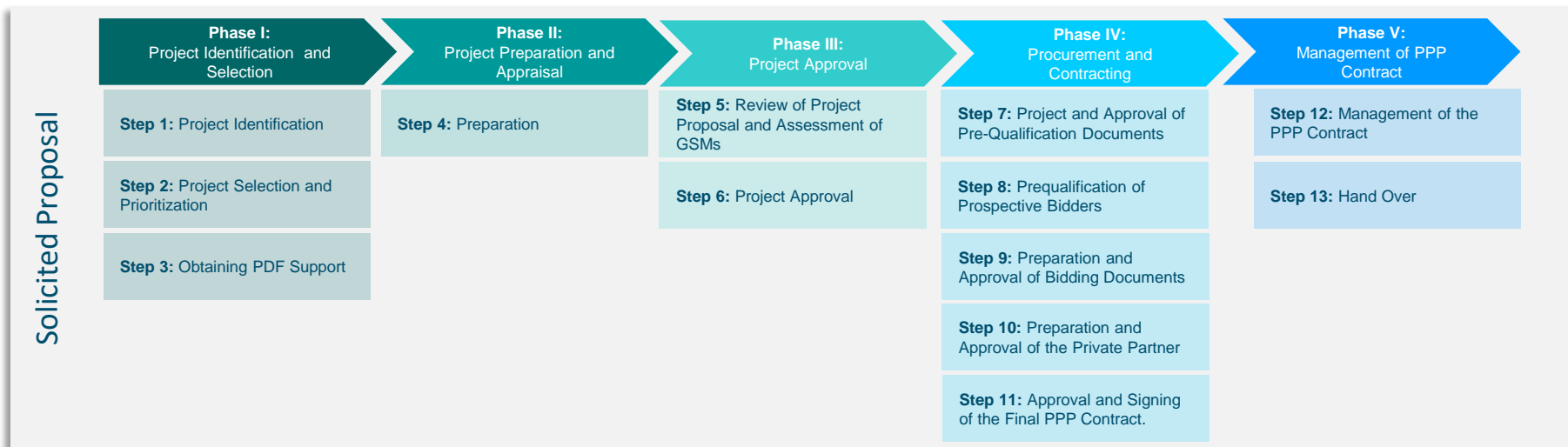
- Policies and Procedures to manage the PPP Project for its entire cycle

SOP for PPP Projects, Volume II: Guidelines

- Project Identification and Selection Guidelines
- Project Development Facility (PDF) Guidelines
- **Government Support Measures (GSMs) Guidelines**
- Contract Management Guidelines

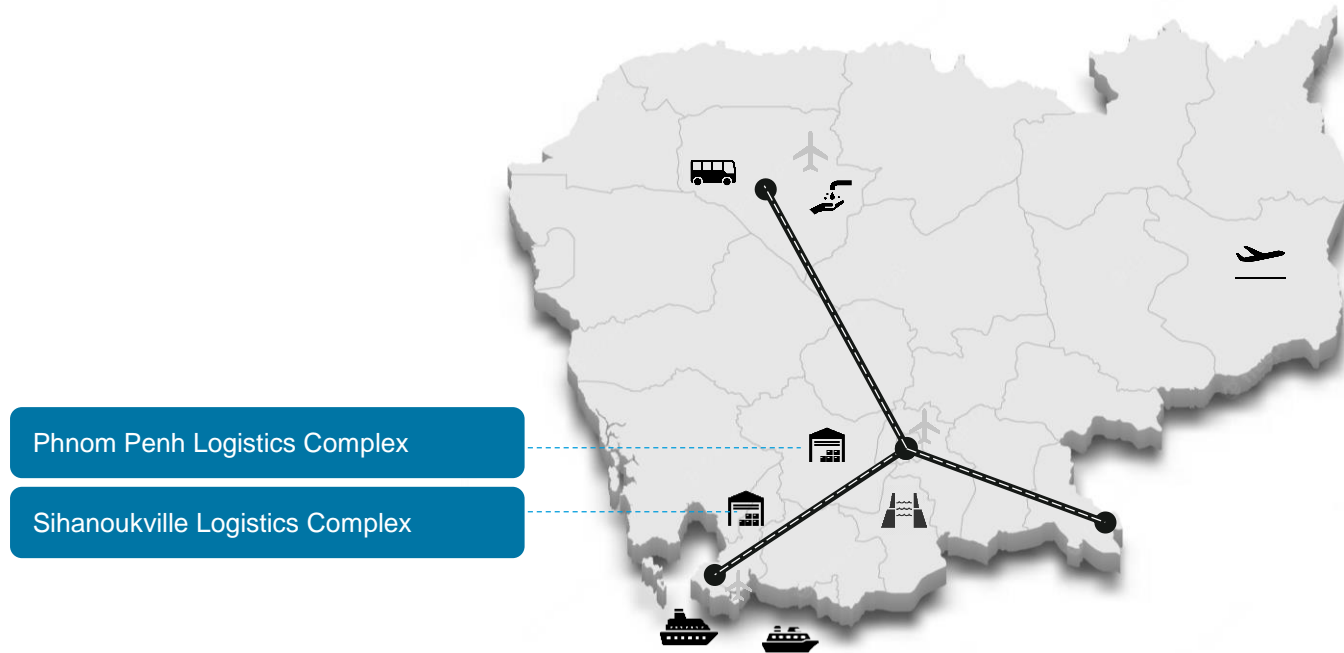
SOP for PPP Projects, Volume III: Procurement Manual

- Section I: Introduction
- Section II: Selection of Consultants
- Section III: Selection of Private Partner





II PPP Projects





II PPP Projects

Phnom Penh Logistics Complex

Negotiation on FA



Framework Agreement

- Mar 04, 2021, Signed between THE MINISTRY OF PUBLIC WORKS AND TRANSPORT and YCH GROUP PTE. LTD (Singapore); as seen and approved by THE MINISTRY OF ECONOMY AND FINANCE.



Current Progress

- YCH is making changes to the FS so that it adheres to the rules and fundamental requirements of the PPP mechanism in Cambodia, as mandated by the FA.

❖ Next Step:

- Submitted the finalized FS for the Government for Approval.
- Negotiation on the CA.



II PPP Projects

Sihanoukville Logistics Complex



Pre
FASA

- Signed between THE MINISTRY OF PUBLIC WORKS AND TRANSPORT and IFC.



FASA

- April 19, 2023, Signed between the MINISTRY OF ECONOMY AND FINANCE AND IFC.



Current Progress • Update the FS

❖ Next Step:

- Submits the Procurement Planning and Structuring



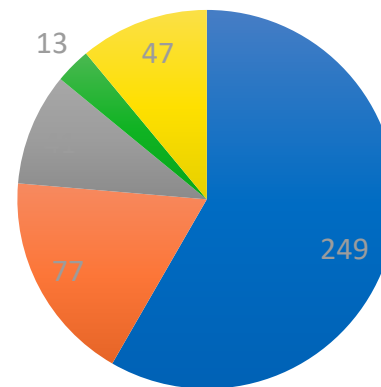
III Remarks

SEZ Development and ELCs

As of December 2019:

- 56 SEZs = 17,529 hectares
- 23 Operational SEZs
- 18 Zone Administration
- 427 Zone Investors
- Exports: 18% of total goods exports
- Employment: 131,000 = 1% of total employment
- Industries: Automotive spare parts, smart phone spare parts, electronics, solar panel, animal feed, foods and beverage, garments, plastics, packing ... etc.

Investors



■ China ■ Japan ■ Taiwan ■ Thailand ■ Others



III Remarks



Special Economic Zones

Laws and Regulations related to the Establishment and Management of Special Economic Zone



Agro-industrial Parks

Under the direction of the Supreme National Economic Council



Small Medium Enterprises Clusters

A project is being implemented under the private sector.



Science Technology Innovation Parks

A concept note has been drafted (this is at a very early stage of development)



Logistics Complex

- Phnom Penh Logistics Complex
- Sihanoukville Logistics Complex



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Thank you

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អគ្គនាយកដ្ឋានភាពជាដៃគូរវាងរដ្ឋ និងឯកជន - General Department of Public-Private Partnerships
(GDPPP)